

Withholding Tax Reclaims Solutions

With our help you can now reclaim what is yours



Your challenges

You must care about your underlying tax position, but you need to consider:

- **Identification and monitoring** of your portfolio's tax risk exposure/tax opportunities;
- The **need for a high level of expertise** to monitor market changes and deal with clients/tax authorities requests;
- The current **lack of transparency** on the ongoing withholding tax reclaim/reliefs;
- The **administrative burden** of non-harmonised filing processes;
- **How to manage many stakeholders** along the withholding tax reclaim/relief processes; and
- **IT budget approval** to automate and enhance process efficiencies.



Our solutions

Build awareness on your existing activities



Evaluation on global tax risk exposure/tax efficiencies



Training/workshop facilitation

Enhance & transform your tax reclaim activities



Target operating model design & roadmap definition



Review country WHT matrices

Run your entire/partial operations



Eligibility assessment to capture opportunities



Reclaims/Relief preparation, filing and follow-up

A dedicated tax hotline for You

Innovative digital solutions

- Ongoing status reporting
- Key performance indicators
- Monitoring of documentation
- Exchange platform
- Split per underlying account
- Possibility of extraction
- Online platform for a 24/7 monitoring

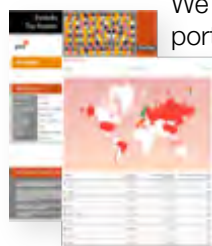




Why it works

01

We receive the portfolio data



02

We run a detailed cost/benefit analysis and identify opportunities

03

We share an action plan to define priorities and next steps

04

You confirm the scope of WHT relief/reclaims to proceed

05

We collect the required documentation

06

We pre-fill reclaim forms

09

We follow-up with the Tax authorities

08

We send the Relief/Reclaim Package to the Tax Authorities

07

We prepare the Relief/Reclaim Package

10

We reconcile the amounts received



We serve you because we know you:

- Life Insurers
- Non-life Insurers
- Asset Managers
- Custodian banks
- Depository Banks
- Family Office
- Fund Managers
- High Net Worth Individuals
- Pension Funds
- Private banks
- Withholding tax agents
- And more !

+600

Combinations
(BO type, residence/
investment countries)

+100

Residence countries

+30

Investment countries

+90

Forms and documents in
different languages



Contacts



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