EU ESG Aum to reach up to EUR 7.6tn by 2025

Asset class split by AuM
- EU: 5,432
- Non-EU: 1,357

Active vs. passive split by AuM
- Active: 4,743
- Passive: 545

Top EU ESG funds domiciles by AuM as of H1 2021

Distribution footprint
- Luxembourg: 1,371
- France: 486
- Sweden: 286
- Netherlands: 193
- Italy: 185
- Belgium: 109
- Denmark: 107
- Austria: 83
- Spain: 58
- Poland: 27
- Portugal: 19
- Estonia: 8
- Hungary: 4

Distribution markets of key EU domiciles as of H1 2021

Top destinations, excluding domicile

Top EU ETFs by AuM as of H1 2021

Note 1: This table lists Article Funds. Listed funds are in order of their share ratio (AuM) and not for which article the fund is available.
Note 2: Full series of the provider will include the above two other ETRX (two sub-branches) for year 2021.

Sources: PwC; SIFAX; AMF Invested Universe; Reuters; MSCI; Lipper
Our European Sustainable Finance Series

2022: The growth opportunity of the century

The first report in our European Sustainable Finance Series highlights the key catalysts behind the current ‘ESG revolution’ in Europe’s traditional Asset & Wealth Management realm. Drawing on historical data, forecasts, qualitative insights and a survey of over 1,000 respondents, the study provides a comprehensive picture of current and future status of ESG within the traditional sphere. We then leverage these findings to provide asset managers with key actions they should consider undertaking in order to fully unlock the ESG opportunity.

EU Private Markets: ESG Reboot

The second report in our European Sustainable Finance Series delves into the major external and internal drivers that have been ‘ESG-fying’ the European Private Markets landscape. Based on historical data, 2025 projections, proprietary survey results and qualitative analyses, the report provides a thorough overview of European ESG Private Markets landscape at both an aggregate and asset-class specific level. The report concludes by highlighting the key steps that we believe GPs should consider in order to embrace the ESG revolution and reap all the benefits therein.

PwC ESG and sustainable offering for AWM clients

Our services

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