

# Fokus Claims

## Get your mon€y back!



Opportunity for investment funds to claim unduly withheld taxes in most EU countries up to five years back!



Open for both EU and non-EU funds, SICAVs and FCPs, UCITS and non-UCITS funds.



Many opportunities are still open for you:



### Reclaim to be filed by end of 2019



- \* 3 years as from the date of the general meeting deciding the dividend distribution
- \*\* 4 years as from the 20<sup>th</sup> of the month following the dividend payment date
- \*\*\* 4 years as from the dividend payment date
- \*\*\*\* If RPPM not filed



Ongoing legislative / jurisprudential evolution = positive developments!

# We're your trusted advisor

## Our experience

With over ten years of experience in the Fokus practice, we were the pioneers. We represented some of the most important Court cases in Norway, Finland and France over the last years. We also have a privileged relationship with the EU Commission as we played significant roles notably regarding infringement procedure and official complaints.

## Our dedicated multilingual team

We assist you from the cost/benefit analysis to the repayment. Our dedicated team works closely with you and your providers all along the procedure, in full transparency. With our support, you're always sure to take the best decisions.

## Our unique tool: e-Chronos

We developed a very efficient and user-friendly collaborative platform for your claim (e.g. access and exchange of documentation, deadlines' monitoring, forms etc.).

## Contacts

### **Sidonie Braud**

Partner

+ 352 49 48 48 5469 [sidonie.braud@lu.pwc.com](mailto:sidonie.braud@lu.pwc.com)

---

### **Alexandre Hick**

Senior Manager

+352 49 48 48 3362 [alexandre.hick@lu.pwc.com](mailto:alexandre.hick@lu.pwc.com)

---

© 2019 PricewaterhouseCoopers, Société coopérative. All rights reserved.

In this document, "PwC" or "PwC Luxembourg" refers to PricewaterhouseCoopers, Société coopérative which is a member firm of PricewaterhouseCoopers International Limited, each member firm of which is a separate legal entity. PwC IL cannot be held liable in any way for the acts or omissions of its member firms.