Valuations & Modelling

Valuation is a controversial and complex subject. It requires in-depth knowledge of the markets, the business and its operating environment.

We provide impartial valuation advice which is robust and stands up to scrutiny, whether for regulatory, financial reporting or transactional purposes.

Your Challenges

Considering a transaction?

The price at which an M&A deal is conducted and the value of the underlying asset or business can vary significantly. Understanding the value of what is being acquired or sold is crucial to striking the right deal.

Require valuation for financial reporting purposes?

Conducting a robust fair valuation exercise or impairment review for financial reporting purposes can be complex as it requires the right blend of Accounting Standards and commercial logic.

Involved in business or tax restructuring?

Restructuring a company or asset for strategic or tax purposes not only requires rationalisation, it also requires thorough analyses of the impact. Understanding the value of the underlying company or asset can be a fundamental part of a business or tax restructuring process.

Require portfolio valuations or support to do it?

Estimating the periodic valuation of portfolios involves the consistent application of the right methodology, approach, data and assumptions. Having the appropriate valuation process in place is essential to estimating reliable portfolio valuations.

Require strategic or decision making support?

Decision making requires a comprehensive assessment of the various outcomes of a decision, coupled with an in-depth quantification of any impact. A well-built and appropriately structured financial model provides transparency and the much needed support to accept or reject a decision.

Require assistance with a shareholder dispute or squeeze-out?

Reaching an agreement in a shareholder dispute or a corporate squeeze-out can be a challenging process. Regulatory or legal procedures may require the appointment of an independent valuation expert to provide a formal and unbiased valuation opinion.

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Our Solutions

Value Measurement

Financial reporting
- Fair valuation
- Impairment testing
- Instrument and derivative valuation
- Purchase price allocations

Tax
- Tax impact from restructurings
- Tax valuation for transfers

Disputes
- Shareholder agreement valuation
- Expert determination

Portfolio and investments
- Valuation of funds or portfolio of equity or debt investments
- Review of portfolio valuations

Regulatory
- Valuation for IPO or regulatory purposes
- Valuation of Contributions In Kind
- Minority squeeze-out valuations

Value Advisory

Transactions
- Acquisition or disposal valuations
- Bid defence/Fairness opinions
- Support for debt or equity raising

Strategy & decision support
- Strategic Value Consulting
- Management information valuation
- Business portfolio analyses
- Investment appraisals

Restructuring
- Business or capital restructuring valuations
- Asset transfer valuations

Portfolio advisory
- Methodology support
- Technical inputs for valuations
- Market data services
- AIFMD valuation support

Dividends
- Dividend policy review and advisory

Modelling

Financial modelling support
- Decision & strategy impact analyses
- Model preparation
- Independent model review
- Business plans and forecasting

Our Team

30+
Corporate Finance professionals in Luxembourg and a dedicated team of Valuation specialists

150+
Valuation projects undertaken by the team in Luxembourg every year

1,600+
Global Valuation specialists across PwC offices in more than 50 countries

Our local team of valuation experts in Luxembourg comprise Chartered Financial Analysts, Chartered Accountants, Chartered Valuation Surveyors (RICS) and MBAs with more than 60 years of experience between them.

Contact us

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