

Preparing for a transaction? Key priorities...



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Whether you plan a transaction for expansion, liquidity or reputation, several topics will need to be addressed and several questions will need to be answered and all will be under the scrutiny of analysts, rating agencies, investment banks and advisors.

You can't be on your own in this process and you will need to onboard someone you trust with the right experience to smooth the process and the specialist resources you may need.

Transparency is key in order not to overpromise and under deliver and to ensure the investors understand the factors influencing your business and the decisions made by management.

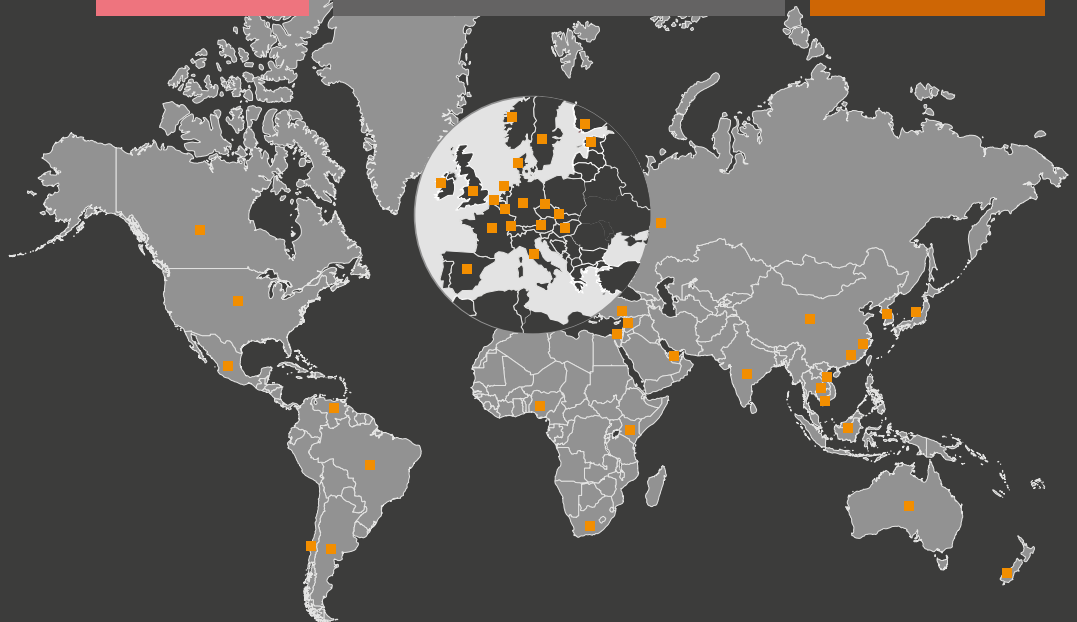
PwC's Global CMAAS

Who we are: A Global Network with Local Knowledge

Extensive knowledge of the rules and regulations governing capital markets.

A team of specialists assisting sponsors, companies and investment banks in connection with capital markets transactions in all of the key global markets.

The first firm to establish a dedicated global Capital Markets and Accounting Advisory Services group.



Capital Markets and Accounting Advisory Services

What we do

As your organisation embarks on a transaction journey, many issues will need your attention. The CMAAS team brings together an integrated set of capabilities to help you prepare: our approach identifies key issues and risks early in the process, providing timely guidance to implement necessary plans to remediate, and assistance in each stage of a transaction.



Interested?

Talk to us about your plans. We will be happy to assist you.

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