

Asset Management

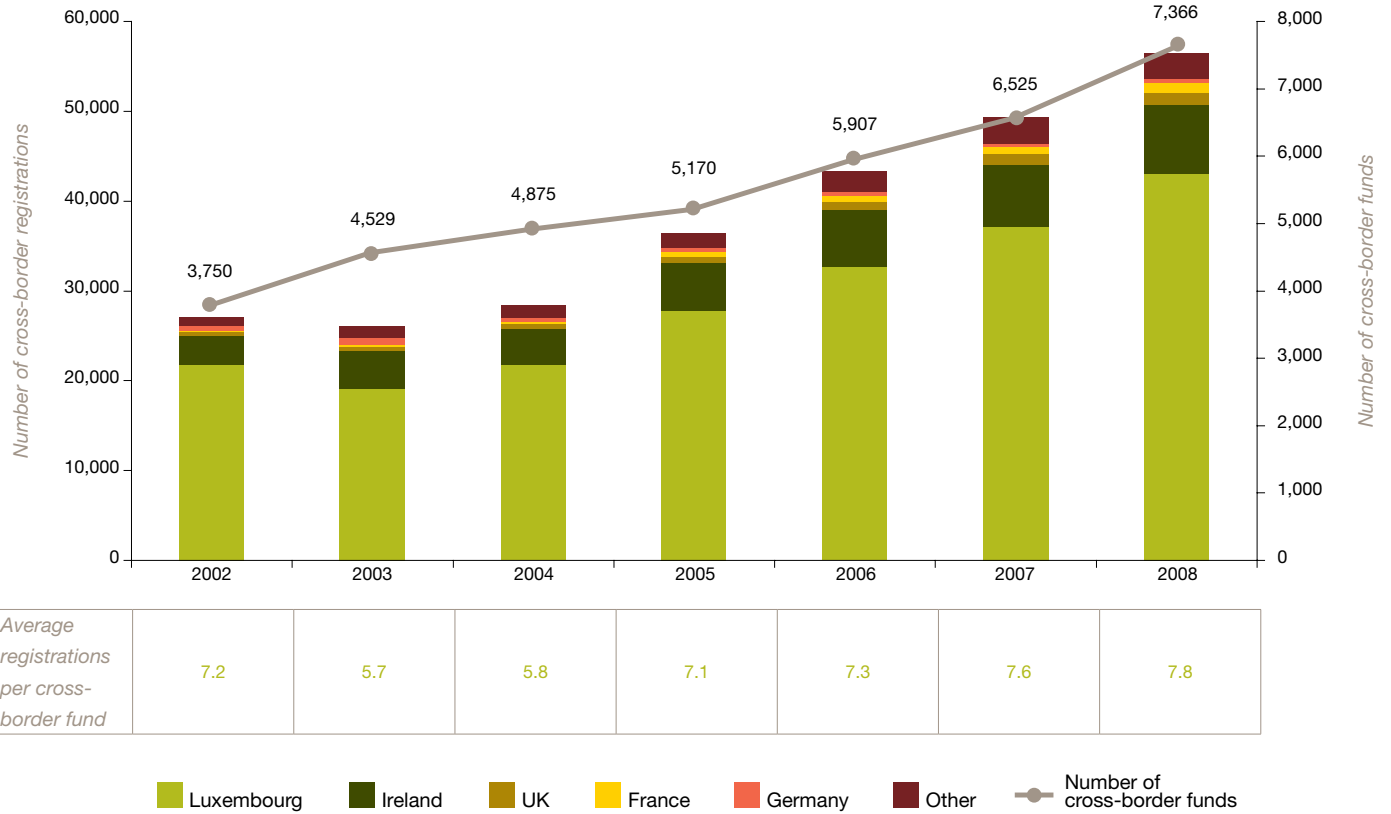
Global Fund Distribution 2009*

June 2009

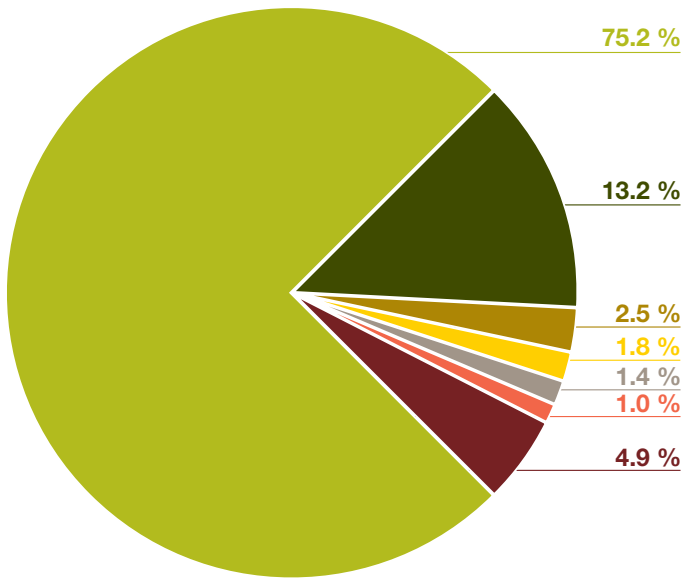
*connectedthinking

PRICEWATERHOUSECOOPERS 

Evolution of cross-border distribution



Domicile share of authorisations for cross-border distribution



Top 5 destinations of leading fund domiciles

Based on the number of cross-border registrations per country

Luxembourg

Registrations in:	
Germany	3,923
Austria	3,276
Spain	2,853
Switzerland	2,823
France	2,748

Ireland

Registrations in:	
UK	803
Germany	715
Netherlands	547
France	533
Austria	528

United Kingdom

Registrations in:	
Germany	166
France	144
Austria	112
Switzerland	111
Luxembourg	97

France

Registrations in:	
Germany	185
Italy	140
UK	118
Switzerland	113
Spain	100

Belgium

Registrations in:	
Luxembourg	141
Netherlands	138
France	119
Germany	101
Austria	80

Germany

Registrations in:	
Austria	135
Switzerland	66
France	52
Netherlands	44
Luxembourg	42

Other

Our Global Fund Distribution services

PwC can assist fund promoters to develop, implement and maintain a cross-border fund distribution strategy. PwC operates a Global Fund Distribution service designed to provide fund promoters with a series of solutions to ensure an efficient and effective cross-border distribution strategy.

The PwC solutions include:

- Analysis and selection of the distribution strategy, including detailed market, product and investor analysis
- Product structuring of a cross-border fund platform
- Initial registration
- ETF listing
- Ongoing regulatory and tax reporting to ensure compliance with cross-border requirements
- Distributor due diligence and benchmarking
- Market intelligence database
- Publication monitoring
- Distribution process improvement

Should you require more information on how our Global Fund Distribution Service can create efficiency within your distribution strategy please contact us.

Your key contacts

Mark Evans

Distribution Leader
Tel: +352 49 48 48-2524
mark.evans@lu.pwc.com

John Parkhouse

Asset Management Practice Leader
Tel: +352 49 48 48-2505
john.m.parkhouse@lu.pwc.com

Laurent Probst

Research Unit Leader
Tel: +352 49 48 48-2564
laurent.probst@lu.pwc.com

Dariush Yazdani

Research Unit Director
Tel: +352 49 48 48-2553
dariush.yazdani@lu.pwc.com