



Tax Representation Services

Luxembourg funds and foreign investment funds which invest globally could face or have to fulfil local tax compliance obligations in a variety of countries. The local compliance obligations can vary depending on the country of investment, the type of investment and the type of income received, from a one-off initial tax registration to the filing of periodic local tax returns.

One of these obligations could imply the appointment of a tax representative, that takes care of local tax formalities on behalf of the foreign investor/fund.



Your challenge: appointing a tax representative

1. At potentially every step of an investment lifecycle

The appointment of a local tax agent can be required during all steps of an investment lifecycle.

Local compliance obligations can appear before the initial investment in a respective country. They could also exist during the investment period or upon income receipt, depending on the type of income and on the exit of an investment.

2. To face a great diversity of local requirements

Requirements could include:

- Local funds' registration;
- Tax number application;
- Local account opening;
- Double tax treaty access request/confirmation;
- Local tax compliance: withholding tax return, capital gain tax, income tax return, etc.;
- Withholding tax reclaim.

3. In many different countries

The countries demanding a tax representative and where Luxembourg funds (typically) invest include:

- India;
- Romania;
- Taiwan;
- Bangladesh;
- Venezuela;
- Estonia;
- Kenya;
- Pakistan;
- South Africa.



Our solution: a one-stop shop service

- We assist you for all tasks **at each level of the investment lifecycle** for tax representation functions and tax compliance services.
- We assist you by **coordinating our local offices and your sub-custodian banks** in the countries of investment and where a tax representative is required. We'll deal with all administrative processes, collection of information and liaison.
- We offer a **comprehensive toolbox** which enables you to check information and current status of work streams in **real time**.



A strong global network

- Benefit from the high level technical background of our tax experts all around the world, with very strong connections to local regulators, tax authorities and fund associations (where applicable).
- Benefit from the latest tax changes information from our local network offices.

Benefit from the advantage of dealing with a single contact person in Luxembourg, that speaks your language and can coordinate your complete range of investment countries.

Contacts



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